



Money Management Questionnaire – How solid are your Money Management Skills?

On a scale of 1 to 10, how would you rate your Money Management skills overall?

POOR	1	2	3	4	5	6	7	8	9	10	GREAT
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Please rate yourself on a scale of 1 to 5 for the following nine questions.

	NEVER	SOMETIMES	ALWAYS
1. Start the month with a spending plan.	1	2	3
2. Track your expenses.	1	2	3
3. Examine expenses to determine where you might be able to cut costs.	1	2	3
4. Set aside money for yearly expenses (ie. Wood/oil, vehicle registration, Xmas, etc.).	1	2	3
5. Set aside money for emergencies (i.e vehicle repairs, household repairs, etc.)	1	2	3
6. Decide what you need to buy, and how much money you can spend before making a purchase.	1	2	3
7. Avoid Impulse spending.	1	2	3
8. Meet monthly expenses with existing income.	1	2	3
9. Discuss financial issues with others in the household.	1	2	3

TOTAL SCORE = _____

- 0-20 NEEDS IMPROVEMENT – Take steps immediately to learn valuable money management skills
- 21-30 GOOD – Identify the areas that need improvement (1-3's) and focus on improving those
- 31-40 VERY GOOD
- 41-45 EXCELLENT

